

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, July 3, 2026

Equity Update				2-Jul
		Chg	Chg%	
ASPI	▼	-21.79	-0.10%	22,222
S&P SL 20 Index	▼	-1.97	-0.03%	6,205
Total Turnover (LKR)	▲			1,515,871,268
Market Capitalization (LKR)	▼			8,053,351,131,264
PER (x)				11.7
PBV (x)				1.4
DY (%)				2.9

Source: CSE

Global Indices				2-Jul
Developed Markets				
	Dow Jones	▲		52,900
	Euro Stoxx 50	▲		6,360
	FTSE 100	▲		10,653
	Nikkei 225	▼		67,908
	Hang Seng	▲		23,055
Frontier Markets				
	VN index	▼		1,866
	KSE-100	▲		184,516
	DSEX	▼		5,744

Source: Bloomberg

Exchange Rates				2-Jul
(LKR per unit)		TT Buying	TT Selling	
USD		\$ 331.6	341.1	
GBP		£ 439.2	454.3	
EUR		€ 376.0	389.6	
JPY		¥ 2.0	2.1	
CNY		¥ 48.2	50.9	
INR		₹ 3.5	3.6	

Source: CBSL

Commodities				2-Jul
	Type			
	Gold (USD/t.oz)	▲		4,151
	Gold (LKR/t.oz)	▲		1,362,524
	Brent Crude Oil (USD/Bbl)	▲		72
	Copper (USD/Lbs)	▼		618
	Cotton (USD/Lbs)	▼		77
	Aluminium (USD/MT)	▲		3,092
	Palm Oil 3M forward (MYR/I)	▲		4,560

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%	NCPI YoY Change: May 2026 = 5.40%	CCPI YoY Change: June 2026 = 6.80%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

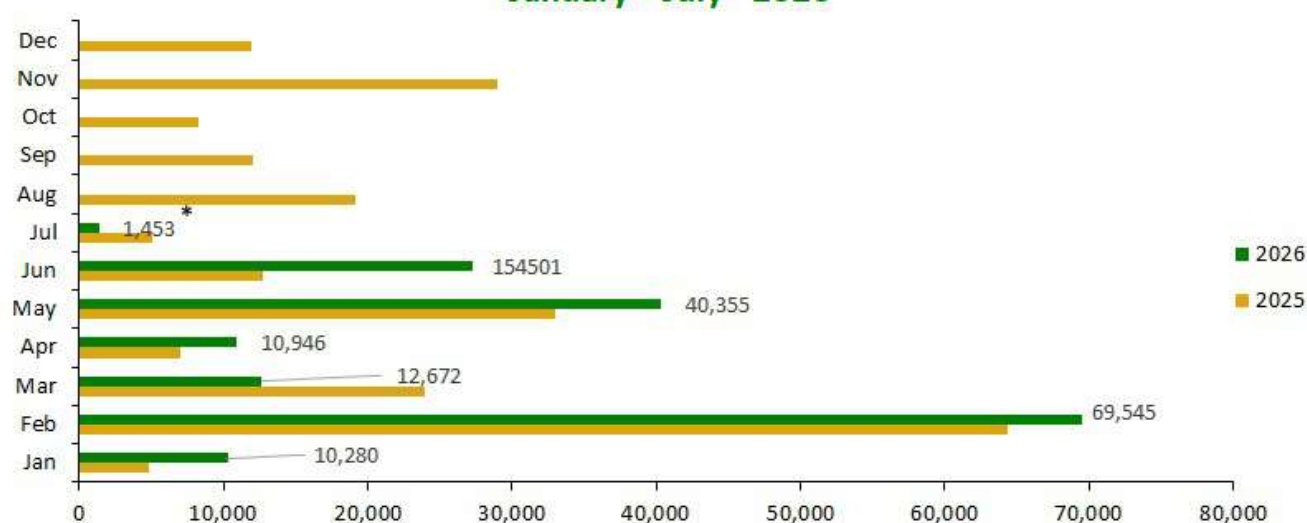
Cash Dividends



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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
DIMO (N)	LKR 40.00	Final	3-Jul	6-Jul	22-Jul
DIST(N)	LKR 1.00	Third	8-Jul	9-Jul	24-Jul
MELS(N)	LKR 3.25	Third	8-Jul	9-Jul	24-Jul
KVAL(N)	LKR 0.3	First	9-Jul	10-Jul	21-Jul
MGT (N)	LKR 0.11	First	9-Jul	10-Jul	21-Jul
TPL (N)	LKR 1.42	First	9-Jul	10-Jul	21-Jul
DIPD (N)	LKR 0.37	First	9-Jul	10-Jul	22-Jul
HAYC(N)	LKR 0.75	First	9-Jul	10-Jul	22-Jul
SINS(N)	LKR 0.50	First	9-Jul	10-Jul	22-Jul
CARS(N)	LKR 7.40	Second	10-Jul	13-Jul	30-Aug
LIOC(N)	LKR 5.00	First and final	10-Jul	13-Jul	30-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
AAF(N)	LKR 0.57	Final		DATES TO BE NOTIFIED	
CTEA(N)	LKR 25.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 172,500 Mn as dividends from January - July* 2026



*Until July 2, 2026